





# Physiotherapy practices and third party payers: issues in professional ethics in

# **Ontario**

October, 2016

Report presented to the

Ontario Physiotherapy Association & the College of Physiotherapists of Ontario

# Table of contents

Project	3
Funding	3
Research team	3
Introduction	
Methodology	
General descriptive statistics	
Factors influencing PT service provision	8
Recommendations	10
Conclusion	11
Acknowledgements	
Vignette development and validation	12
Vignette distribution	
Appendix 1 – Clinical vignette	13

# Final report

#### **Project**

Physiotherapy practices and third party payers: issues in professional ethics

# **Funding**

Canadian Arthritis Network (CAN)
Canadian Institutes of Health Research (CIHR)
Fonds de recherche du Québec-Santé (FRQ-S)
Quebec Research Rehabilitation Network (REPAR)

#### Research team

- **Debbie Feldman**, full professor, School of Rehabilitation, Faculty of Medicine, University of Montreal, member of the Institut de recherche en santé publique de l'Université de Montréal (IRSPUM), member of the Centre de recherche interdisciplinaire en réadaptation du Montréal métropolitain (CRIR) (principal investigator)
- *Matthew Hunt*, assistant professor and director of research, School of Physical and Occupational Therapy, McGill University, member of the CRIR (co-principal investigator)
- Bryn William-Jones, associate professor and director, Bioethics Programmes, Department of Social and Preventive Medicine, School of Public Health, University of Montreal, member of the IRSPUM (co-investigator)
- Barbara Mazer, assistant professor, School of Physical and Occupational Therapy, McGill University, member of the CRIR (co-investigator)
- Maude Laliberté, clinical assistant professor, School of Rehabilitation, University of Montreal and doctoral student in Biomedical Sciences programme, Bioethics option, student member of the CRIR (PhD student)
- *Gevorg Chilingaryan*, DMD, MPH, Research Associate, Biostatistician, Feil & Oberfeld/CRIR Research Centre, CISSS de Laval, Jewish Rehabilitation Hospital
- *Tatiana Orozco*, student in physiotherapy, School of Rehabilitation, University of Montreal (research assistant)

#### Introduction

During a 4-month period, July 2<sup>nd</sup> 2014 to November 1<sup>st</sup> 2014, Canadian physiotherapy (PT) professionals were solicited for participation in an empirical cross-sectional online survey questionnaire. Our research team was interested in exploring the ethical challenges encountered in the interactions between PT professionals and third party payers. Analysis of the survey will be disseminated through scientific publications.

The purpose of this report is to give detailed results relevant to your provincial association.

## Methodology

An online survey containing clinical vignettes (i.e., case scenarios) along with a 40-item questionnaire was used to collect data on the practices of PT professionals. The objective was to evaluate whether the source of funding for PT services, as well as specific patient-related characteristics, influence wait time, the frequency of treatment and the duration of treatment. A secondary objective was to describe the current patterns of service delivery of Canadian PT professionals working in adult musculoskeletal outpatient practice.

In total, 24 vignettes were developed and distributed across 10 Canadian provinces and 3 territories. Each vignette described a patient treated in PT with the same musculoskeletal problem (lower back pain) but with variations in certain patient characteristics (age, gender, socio-economic status (SES)) and in insurance coverage (private insurance, Workers Compensation Board (WCB) or none). Figure 1 illustrates the different possible combinations used to construct the 24 vignettes. The complete clinical vignette can be found in Appendix 1.

PT professionals participating in the study received one randomly selected vignette with the accompanying questionnaire through a personalized weblink. The questionnaire included: 1) demographic questions and 2) questions about service provision to the patient described in the vignette, such as patient prioritization, treatment frequency and total treatment duration. The inclusion criteria to participate in the survey were:

- 1) Be a physiotherapist or a physical rehabilitation therapist (PRT) with the right to practice in Canada
- 2) Currently working with an adult clientele
- 3) Currently working with a musculoskeletal clientele
- 4) Be a clinician or manager

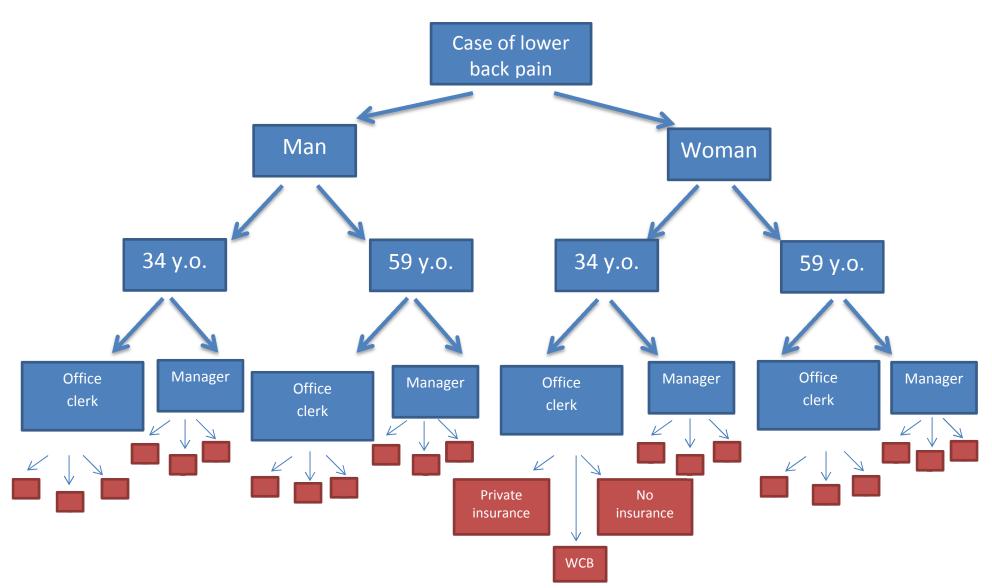


Figure 1

## **General descriptive statistics**

846 individuals were included for analysis (9.8% of the predicted Canadian respondent pool).

Please note that the following information is a descriptive overview of the results from surveys completed by PT professionals from your province. These findings are not necessarily statistically or clinically significant.

Table 1 focuses on the descriptive statistics of our responding professional sample of professionals from the province of Ontario compared to the overall Canadian respondents.

The Ontario professional sample is comparable to the overall professional sample. Ontario respondents include a slightly lower proportion of clinicians working in public settings compared to the overall sample.

Clinician   644 (76.1)   72 (64.3)	ategory	Ontario N (%)
Manager   25 (3.0)	ole at work	
Both		
Private   388 (45.9)   61 (54.5)		
Public         353 (41.7)         30 (26.8)           Both         105 (12.4)         21 (18.8)           Training*         Physiotherapist         734 (86.8)         111 (99.1)           Physical rehabilitation therapist (postsecondary diploma)         112 (13.2)         1 (0.9)           Sex (CAN: n=845)         Women         669 (79.2)         92 (82.1)           Age (CAN: n=845)         18-25 y.o.         62 (7.3)         2 (1.8)           26-35 y.o.         233 (27.6)         31 (27.7)           36-45 y.o.         228 (27.0)         36 (32.1)           46-55 y.o.         205 (24.3)         22 (19.6)           56-65 y.o.         108 (12.8)         19 (17.0)           >66 y.o.         9 (1.1)         2 (1.8)           Highest level of education (CAN: n=845)         CEGEP/Community college for	ector of	
Both   105 (12.4)   21 (18.8)		
Training*         Physiotherapist         734 (86.8)         111 (99.1)           Physical rehabilitation therapist (postsecondary diploma)         112 (13.2)         1 (0.9)           Sex (CAN: n=845)         Women         669 (79.2)         92 (82.1)           Age (CAN: n=845)         18-25 y.o.         62 (7.3)         2 (1.8)           (CAN: n=845)         26-35 y.o.         233 (27.6)         31 (27.7)           36-45 y.o.         228 (27.0)         36 (32.1)           46-55 y.o.         205 (24.3)         22 (19.6)           56-65 y.o.         108 (12.8)         19 (17.0)           >66 y.o.         9 (1.1)         2 (1.8)           Highest level of education (CAN: n=845)         CEGEP/Community college         107 (12.7)         0 (0)           Masters         509 (60.2)         67 (59.8)           Masters         223 (26.4)         43 (38.4)           PhD or equivalent         6 (0.7)         2 (1.8)           Years of experience         0-5 years         174 (20.6)         22 (19.6)           6-10 years         115 (13.6)         17 (15.2)           11-15 years         119 (14.1)         12 (10.7)		
therapist (postsecondary diploma)  Sex (CAN: n=845) Men 669 (79.2) 92 (82.1)  Age (CAN: n=845) 18-25 y.o. 62 (7.3) 2 (1.8)  (CAN: n=845) 26-35 y.o. 233 (27.6) 31 (27.7)  36-45 y.o. 228 (27.0) 36 (32.1)  46-55 y.o. 205 (24.3) 22 (19.6)  56-65 y.o. 108 (12.8) 19 (17.0)  >66 y.o. 9 (1.1) 2 (1.8)  Highest level of education (CAN: n=845) Masters 509 (60.2) 67 (59.8)  (CAN: n=845) Masters 223 (26.4) 43 (38.4)  PhD or equivalent 6 (0.7) 2 (1.8)  Years of experience 6-10 years 115 (13.6) 17 (15.2)  11-15 years 119 (14.1) 12 (10.7)	raining*	111 (99.1)
(CAN: n=845)         Men         176 (20.8)         20 (17.9)           Age (CAN: n=845)         18-25 y.o.         62 (7.3)         2 (1.8)           26-35 y.o.         233 (27.6)         31 (27.7)           36-45 y.o.         228 (27.0)         36 (32.1)           46-55 y.o.         205 (24.3)         22 (19.6)           56-65 y.o.         108 (12.8)         19 (17.0)           >66 y.o.         9 (1.1)         2 (1.8)           Highest level of education (CAN: n=845)         CEGEP/Community college (107 (12.7))         0 (0)           Bachelors         509 (60.2)         67 (59.8)           Masters         223 (26.4)         43 (38.4)           PhD or equivalent         6 (0.7)         2 (1.8)           Years of experience         0-5 years         174 (20.6)         22 (19.6)           experience         6-10 years         115 (13.6)         17 (15.2)           11-15 years         119 (14.1)         12 (10.7)		1 (0.9)
Age (CAN: n=845)    18-25 y.o.   62 (7.3)   2 (1.8)	ex	92 (82.1)
(CAN: n=845)         26-35 y.o.       233 (27.6)       31 (27.7)         36-45 y.o.       228 (27.0)       36 (32.1)         46-55 y.o.       205 (24.3)       22 (19.6)         56-65 y.o.       108 (12.8)       19 (17.0)         >66 y.o.       9 (1.1)       2 (1.8)         Highest level of education         Bachelors       509 (60.2)       67 (59.8)         (CAN: n=845)       Masters       223 (26.4)       43 (38.4)         PhD or equivalent       6 (0.7)       2 (1.8)         Years of experience       0-5 years       174 (20.6)       22 (19.6)         6-10 years       115 (13.6)       17 (15.2)         11-15 years       119 (14.1)       12 (10.7)	CAN: n=845)	20 (17.9)
36-45 y.o. 228 (27.0) 36 (32.1) 46-55 y.o. 205 (24.3) 22 (19.6) 56-65 y.o. 108 (12.8) 19 (17.0) >66 y.o. 9 (1.1) 2 (1.8)  Highest level of education (CAN: n=845) Masters 223 (26.4) 43 (38.4) PhD or equivalent 6 (0.7) 2 (1.8)  Years of experience 6-10 years 115 (13.6) 17 (15.2) 11-15 years 119 (14.1) 12 (10.7)	ge	2 (1.8)
46-55 y.o.       205 (24.3)       22 (19.6)         56-65 y.o.       108 (12.8)       19 (17.0)         >66 y.o.       9 (1.1)       2 (1.8)         Highest level of education (CAN: n=845)         Bachelors       509 (60.2)       67 (59.8)         Masters       223 (26.4)       43 (38.4)         PhD or equivalent       6 (0.7)       2 (1.8)         Years of experience       0-5 years       174 (20.6)       22 (19.6)         6-10 years       115 (13.6)       17 (15.2)         11-15 years       119 (14.1)       12 (10.7)		31 (27.7)
56-65 y.o.   108 (12.8)   19 (17.0)   >66 y.o.   9 (1.1)   2 (1.8)		36 (32.1)
>66 y.o. 9 (1.1) 2 (1.8)  Highest level of education (CAN: n=845)  Masters 223 (26.4) 43 (38.4)  PhD or equivalent 6 (0.7) 2 (1.8)  Years of experience 6-10 years 115 (13.6) 17 (15.2)  11-15 years 119 (14.1) 12 (10.7)		
Highest level of education (CAN: n=845)         CEGEP/Community college         107 (12.7)         0 (0)           Bachelors         509 (60.2)         67 (59.8)           Masters         223 (26.4)         43 (38.4)           PhD or equivalent         6 (0.7)         2 (1.8)           Years of experience         0-5 years         174 (20.6)         22 (19.6)           6-10 years         115 (13.6)         17 (15.2)           11-15 years         119 (14.1)         12 (10.7)		
education (CAN: n=845)         Bachelors         509 (60.2)         67 (59.8)           Masters         223 (26.4)         43 (38.4)           PhD or equivalent         6 (0.7)         2 (1.8)           Years of experience         0-5 years         174 (20.6)         22 (19.6)           6-10 years         115 (13.6)         17 (15.2)           11-15 years         119 (14.1)         12 (10.7)		2 (1.8)
(CAN: n=845)     Masters     223 (26.4)     43 (38.4)       PhD or equivalent     6 (0.7)     2 (1.8)       Years of experience     0-5 years     174 (20.6)     22 (19.6)       6-10 years     115 (13.6)     17 (15.2)       11-15 years     119 (14.1)     12 (10.7)		· ,
PhD or equivalent 6 (0.7) 2 (1.8)  Years of 0-5 years 174 (20.6) 22 (19.6)  experience 6-10 years 115 (13.6) 17 (15.2)  11-15 years 119 (14.1) 12 (10.7)		, ,
Years of experience       0-5 years       174 (20.6)       22 (19.6)         6-10 years       115 (13.6)       17 (15.2)         11-15 years       119 (14.1)       12 (10.7)	IAN: n=845)	
experience     6-10 years     115 (13.6)     17 (15.2)       11-15 years     119 (14.1)     12 (10.7)		
11-15 years 119 (14.1) 12 (10.7)		
· · · · · · · · · · · · · · · · · · ·	kperience	
		16 (14.3)
21-25 years 100 (11.8) 13 (11.6)		
26-30 years 81 (9.6) 9 (8.0) > 30 years 137 (16.2) 23 (20.5)		
	-**	
Place of work** Rehabilitation center 84 (9.9) 6 (5.4)  Long-term care center 95 (11.2) 8 (7.1)	lace of work	
Hospital 255 (30.1) 23 (20.5)		
Private clinic 462 (54.6) 79 (70.5)		
School 26 (3.1) 2 (1.8)		, ,
Home care services 146 (17.3) 11 (9.8)		
Other 50 (5.9) 7 (6.3)		
Main Children and adolescent 128 (15.1) 18 (16.1)	lain	-
clientele** Adult 769 (90.9) 107 (95.5)		
Older adults 352 (41.6) 47 (42.0)		, ,
Type of Cardiorespiratory 107 (12.7) 12 (10.7)	ype of	12 (10.7)
clientele** Musculoskeletal 803 (94.9) 108 (96.4)		
Neurological 243 (28.7) 28 (25.0)		
Other 74 (8.8) 8 (7.1)		
Status of Full time 631 (74.7) 85 (75.9)	tatus of	85 (75.9)
employment (CAN: n=845)  Part time 214 (25.3) 27 (24.1)		

Table 1 – Descriptive Statistics for Canada (n= 846) and the province of Ontario (n=112)

<sup>\*</sup> Physiotherapists are trained at the university level (bachelor's or master's degree), whereas physical rehabilitation therapists are trained at the community college level (post-secondary diploma)

<sup>\*\*</sup>Some sections could have multiple answers (place of work, main clientele and type of clientele) explaining total percentage higher than 100% in these sections

#### **Factors influencing PT service provision**

The primary purpose of the project was to explore whether patient-related characteristics (age, SES and gender) and circumstances of insurance coverage (private insurance, WCB or none) were associated with wait time, frequency and duration of treatment.

We found no differences in wait time, frequency or duration according to SES and gender. However, respondents stated that older patients are seen more frequently (p=0.04) and for a longer duration (p=0.04) in Ontario. Insurance status was a significant factor in the overall Canadian sample: those with no insurance wait longer in the private sector (p=0.002) and those who are covered by WCB are seen more frequently (p<.001).

Interestingly, even if insurance status is a statistically significant factor related to wait time and treatment frequency in Canada, when we asked all participants if their answers would differ depending on a change in insurance status, the vast majority stated it would make no difference in their service provision.

Table 2 presents wait times, frequency and duration of treatment, time for initial evaluation and time for treatment for a patient covered by private insurance, the WCB or no insurance at all in the Ontario and Canadian professional samples.

Overall in Canada, based on the vignette responses, a patient with LBP would most commonly be seen within 2 weeks, 2 to 3 times per week and for a period of 1 to 3 months. The initial evaluation and the treatment time would be between 31 and 60 minutes. The treatment frequency was similar in private settings regardless of the patient's insurance status, except for patients covered by the WCB who were likely to be seen more frequently (4 to 5 times a week). In Ontario, approximately 30% of those with private insurance and 30% of those covered by WCB would be seen at a frequency of 4-5/week vs. 13% for those with no insurance. Also, Ontario professionals had a higher proportion of respondents stating that the vignette patient would wait less than 2 weeks for their first appointment compared to the Canadian professional sample. Close to 2/3 of the Ontario professionals would provide treatment sessions to the vignette patient lasting less than 30 minutes, compared to only 47% in the Canadian professional sample.

Table 2 – Service provision parameters for the Ontario and Canadian professional sample of a low back pain vignette

	Wait time (CAN: n=841, ON: n=112) %							Frequency (CAN: n=796, ON: n=109) %				Duration (CAN: n=816, ON: n=112) %				ne for in uation ( 2, ON: n %	CAN:	Average time for treatment (CAN: n=821, ON: n=111)		
		<2 weeks	2-4 weeks	1-2 months	>3 months	Never	≤1 /week	2- 3/week	4- 5/week	Varies	0-4 weeks	1-3 months	>3 months	Varies	≤30 min	31-60 min	>60 min	≤30 min	31-60 min	>60 min
ON	Private insurance	82.9	2.9	0	5.7	8.6	5.7	60.0	31.4	2.9	14.3	71.4	8.6	5.7	2.9	97.1	0	67.6	32.3	0
	WCB	71.1	13.2	10.5	0	5.3	19.4	47.2	27.8	5.7	15.8	68.4	5.3	10.5	5.3	86.8	7.9	57.9	39.4	2.6
	No insurance	79.5	10.3	2.6	2.6	5.1	21.1	52.6	13.2	13.2	20.5	59.0	15.4	5.1	2.6	94.9	2.6	59.0	41.0	0
	Total	77.7	8.9	4.5	2.7	6.3	15.6	53.2	23.9	7.3	17.0	66.1	9.8	7.1	3.6	92.8	3.6	61.3	37.8	0.9
C A N A D A	Private insurance	61.6	12.3	11.6	6.2	8.3	18.0	58.6	16.9	6.5	16.6	61.1	12.8	9.4	6.0	83.5	10.5	50.8	47.4	1.9
	WCB	61.3	11.2	10.4	9.7	7.4	18.2	47.8	26.5	7.5	13.6	65.1	15.1	6.2	9.9	75.7	14.4	47.1	49.8	3.1
	No insurance	61.5	17.2	6.1	9.5	5.7	24.1	59.2	9.9	6.7	17.4	62.8	14.0	5.8	3.4	86.7	9.9	44.6	54.1	1.4
	Total	61.5	13.7	9.3	8.4	7.1	20.2	55.4	17.5	6.9	15.9	63.0	14.0	7.1	6.3	82.1	11.6	47.4	50.5	2.1

#### **Recommendations**

As healthcare professionals working in a diverse society, it is our duty to ensure that patients receive proper and high quality care, regardless of financial or social background. The Canada Health Act (CHA) shares similar values as its primary objective is to "protect, promote and restore the physical and mental well-being of residents of Canada and to facilitate reasonable access to health services without financial or other barriers".

This research suggests that unfortunately there are disparities in Canada with respect to access to PT services and in PT service provision, especially in relation to the insurance status of patients.

Based on this descriptive study using a clinical vignette, there appears to be important differences in the way that professionals provide PT services. The results highlight the need to pay attention to differences in how professionals *perceive* their service provision as compared to how *in practice* they provide service, with special attention to the role of insurance status and gender.

Biases are often unconscious and the first step toward addressing them is that they be clearly identified. Sharing these findings with members of PT associations, managers and PT professionals is necessary to generate a discussion and begin finding solutions to improve equity of care.

Discrepancies in service provision based on insurance status can be a result of structural or institutional features. PT professionals also need to examine how policies and institutional structures shape their clinical practice. These considerations warrant careful scrutiny as systemic and structural issues often lead to decisions about how often people are seen and how quickly treatment is initiated.

#### **Conclusion**

This study makes a significant contribution to our understanding of the provision of PT services. It is part of a broader research project investigating issues related to ethics and equity related to the distribution and provision of care. Study findings will inform stakeholders (managers, third party payers, private insurers) regarding how insurance status and social factors may influence professional practice and provide guidance for where to begin in seeking to improve the accessibility and equity of PT services for the Canadian population.

This report and subsequent publications can be found at this address: https://www.facebook.com/PERN.ca/

## **Acknowledgements**

#### Vignette development and validation

Anne Hudon
Vickie Sonier
Alison Hoens
Geoff Bostick
Jean-Louis Larochelle
Jean-Pierre Dumas
Max Folkersma

#### **Vignette distribution**

Yukon Council
Nova Scotia College of Physiotherapists
Nova Scotia Physiotherapy Association
Atlantic Physiotherapy Association
College of physiotherapists of New Brunswick
Ontario Physiotherapy Association
Physiotherapy Alberta (College and Association)
Ordre professionnel de la physiothérapie du Québec
Fédération des cliniques privées du Québec
Canadian Physiotherapy Association (CPA)
Private practice division of the CPA
Nelly Huynh & Eve Desplats
REDcap platform

























## **Appendix – Clinical vignette**

A (34/59 y.o.) (man/woman) who works as a (senior manager/office clerk) comes to your clinic for a consultation. He/she says that he/she suffers from low back pain which started 6 years ago but his/her condition has gotten worse in the last few months after a fall. For almost a year, in addition to his/her usual pain in the lower back, he/she now feels the pain radiating down his/her buttock, thigh and left leg which causes him/her much discomfort. Flexion of the spine is very painful and the patient cannot endure long hours sitting in his/her office anymore. His/her work station does not provide optimal ergonomics and has not for several years now. (text from one of the 3 following coverage options)

- 1) <u>Private insurance</u>: The pain being too intense, the patient has been off of work for the last four weeks. He is covered by a private insurance (\$50/treatment, limit of \$750 a year for physiotherapy).
- 2) <u>Workers' Compensation Board</u>: The pain being too intense, the patient has been off of work for the last four weeks and is compensated by the equivalent of the Workers' Compensation Board.
- 3) <u>No insurance</u>: The pain being too intense, the patient has been off of work for the last four weeks. He is not covered by private insurance for physiotherapy coverage and is paying out of pocket for treatment.

He was referred to physiotherapy for lumbar rehabilitation by a doctor who suspects a discal protrusion at the level of L4-L5. The physician noted on the referral that the patient had hypoesthesia to pain and to touch in the L5 dermatome. The patient complains of pain 3/10 in the lumbar region and 5/10 in the leg.